







































Lijst van ondernemingen waarmee engagement is gevoerd

2^e kwartaal 2014

Legenda categorieën

Milieu	
Sociaal	
Corporate Governance	

Onderneming	Land	Sector	Categorieën	Omschrijving van het resultaat
Abbott Laboratories	United States	Health Care Equipment and Supplies	  	
AbbVie Inc	United States	Pharmaceuticals		
ABC-Mart Inc	Japan	Specialty Retail		
Aboitiz Power Corp.	Philippines	Independent Power Producers and Energy Traders		
Acom	Japan	Consumer Finance		Onafhankelijke bestuurder aangesteld
Acuity Brands Inc	United States	Electrical Equipment	  	
Aegon	Netherlands	Insurance	  	
AEON Financial Service	Japan	Consumer Finance	 	Onafhankelijke bestuurders aangesteld
Aeon Mall	Japan	Real Estate Management & Development		Onafhankelijke bestuurder aangesteld
Ahold	Netherlands	Food & Staples Retailing		
Aiful Corp	Japan	Consumer Finance		
Air Water	Japan	Chemicals	 	
Aisin Seiki	Japan	Auto Components	 	Onafhankelijke bestuurders aangesteld
Akzo Nobel	Netherlands	Chemicals		
Allianz	Germany	Insurance		
Amada Co Ltd	Japan	Machinery		Onafhankelijke bestuurder aangesteld
Amazon.com Inc.	United States	Internet & Catalog Retail	  	
America Movil SAB de CV	Mexico	Wireless Telecommunication Services	  	
American Campus Communities, Inc.	United States	Real Estate Investment Trusts	 	
American Electric Power Company Inc.	United States	Electric Utilities		
Anadarko Petroleum Corporation	United States	Oil, Gas & Consumable Fuels		

Anheuser-Busch Inbev	Belgium	Beverages				
Anhui Conch Cement Co Ltd	Hong Kong	Construction Materials				
AP Moeller-Maersk	Denmark	Marine				
ArcelorMittal	Luxembourg	Metals & Mining				
Asahi Group Holdings,Ltd.	Japan	Beverages				
ASML Holding	Netherlands	Semiconductors & Semiconductor Equipment				
Associated British Foods	United Kingdom	Food Products				
AstraZeneca	United Kingdom	Pharmaceuticals				
B&M European Value Retail SA	United Kingdom	Multiline Retail				
Bank of China Ltd. Class H	China	Banks				
Bank of Kyoto	Japan	Banks				
Bank of New York Mellon Corporation	United States	Capital Markets				
Barclays	United Kingdom	Banks				
Barrick Gold Corporation	Canada	Metals and Mining				Bestuur is onafhankelijker van samenstelling
Bayer	Germany	Pharmaceuticals				
Beijing Capital International Airport Co., Ltd. Class H	China	Transportation Infrastructure				
BG Group	United Kingdom	Oil, Gas & Consumable Fuels				
BHP Billiton	Australia	Metals & Mining				
BNP Paribas	France	Banks				
Boskalis Westminster NV	Netherlands	Construction & Engineering				
BP	United Kingdom	Oil, Gas & Consumable Fuels				
Bunge Limited	United States	Food Products				
Burberry Group plc	United Kingdom	Textiles, Apparel & Luxury Goods				
Calsonic Kansei	Japan	Auto Components				
Canadian Apartment Properties Real Estate Investment Trust	Canada	Real Estate Investment Trusts				
Canadian Natural Resources Limited	Canada	Oil, Gas & Consumable Fuels				
Canon	Japan	Office Electronics				
Cathay Financial Holding Co., Ltd.	Taiwan	Insurance				
Chevron Corporation	United States	Oil, Gas & Consumable Fuels				
China Construction Bank Corporation Class H	China	Banks				
China Merchants Holdings (International) Co., Ltd.	Hong Kong	Transportation Infrastructure				
China Petroleum & Chemical Corporation Class H	China	Oil Gas and Consumable Fuels				
China Shenhua Energy Co. Ltd. Class H	China	Oil Gas and Consumable Fuels				
Chugai Pharmaceutical Co., Ltd.	Japan	Pharmaceuticals				

Citigroup Inc.	United States	Banks	✓	
CLP Holdings Ltd	Hong Kong	Electric Utilities	✓	
Continental AG	Germany	Auto Components	✓	
COSCO Pacific Limited	Hong Kong	Transportation Infrastructure	✓	
Dah Sing Financial Holdings Limited	Hong Kong	Banks	✓	
Daihatsu Motor Co. Ltd	Japan	Automobiles	✓	
Daishi Bank	Japan	Banks	✓	
Danone	France	Food Products	🌍	
Delta Lloyd NV	Netherlands	Insurance	✓	
Denso	Japan	Auto Components	✓	Onafhankelijke bestuurders aangesteld
Dentsu	Japan	Media	🌐	
Derwent London plc	United Kingdom	Real Estate Development	🌍	
Deutsche Telekom AG	Germany	Diversified Telecommunication Services	✓	
Deutsche Wohnen AG	Germany	Real Estate Management and Development	✓	
Development Securities	United Kingdom	Real Estate Management & Development	🌍	
DMG Mori Seiki	Japan	Machinery	✓	
DSG International	United Kingdom	Specialty Retail	✓	
East Japan Railway	Japan	Road & Rail	✓	
Eisai Co., Ltd.	Japan	Pharmaceuticals	🌍	
ENI	Italy	Oil, Gas & Consumable Fuels	✓	
Essar Energy PLC	Mauritius	Oil Gas and Consumable Fuels	✓	
Experian Plc	United Kingdom	Professional Services	🌐 🌍 ✓	
Exxon Mobil Corp	United States	Oil, Gas & Consumable Fuels	✓	
FamilyMart	Japan	Food & Staples Retailing	🌐	
FANUC Corp	Japan	Machinery	🌐 🌍 ✓	
Foundation Unilever N.V. Trust Office (administratiekantoor (AK))	Netherlands	(leeg)	🌐 🌍 ✓	
Freeport-McMoRan Copper & Gold	United States	Metals & Mining	🌐 🌍 ✓	Nieuw beloningsbeleid voor het top management opgesteld met lager basissalaris en een betere link tussen prestaties en beloning
Fuchs Petrolub	Germany	Chemicals	🌐 🌍 ✓	
Fuji Heavy Industries Ltd	Japan	Automobiles	🌍	
FujiFilm Holdings Corporation	Japan	Electronic Equipment, Instruments &	🌍	Onafhankelijke bestuurders aangesteld
G4S plc	United Kingdom	Commercial Services and Supplies	🌍	
GlaxoSmithKline plc	United Kingdom	Pharmaceuticals	🌐 🌍 ✓	
Glencore plc	Switzerland	Metals & Mining	✓	Bestuur is diverser en onafhankelijker van samenstelling
Golden Agri Resources	Singapore	Food Products	✓	

Google Inc.	United States	Internet Software & Services		✓	
Grifols SA	United States	Biotechnology		✓	
GS Yuasa Corporation	Japan	Electrical Equipment	⊕	🌐	✓
H&M Hennes & Mauritz AB	Sweden	Specialty Retail		✓	
Hakuhodo DY Holdings	Japan	Media		🌐	
Halliburton Company	United States	Energy Equipment and Services	⊕	🌐	✓
HCP, Inc.	United States	Real Estate Investment Trusts (REITs)	⊕		
Heineken NV	Netherlands	Beverages	⊕		
Hess Corporation	United States	Oil, Gas & Consumable Fuels		✓	
Hindalco Industries Limited	India	Metals and Mining	⊕	🌐	
Hino Motors	Japan	Machinery		✓	
Hokkoku Bank	Japan	Banks	⊕	🌐	✓
Hokuriku Electric Power	Japan	Electric Utilities	⊕	🌐	✓
Holcim Ltd.	Switzerland	Construction Materials	⊕	🌐	✓
Hon Hai Precision Industry Co., Ltd.	Taiwan	Electronic Equipment Instruments and Components			
Honda Motor	Japan	Automobiles		✓	
Hong Kong Exchanges & Clearing Ltd.	Hong Kong	Diversified Financial Services			
Hopewell Holdings Limited	Hong Kong	Industrial Conglomerates		✓	
HSBC	United Kingdom	Banks		✓	Verbeteringen van beloningsbeleid van de Chairman aangebracht
Hyakujushi Bank	Japan	Banks		🌐	
Hyundai Heavy Industries Co., Ltd.	Korea (South)	Machinery		✓	
Idemitsu Kosan	Japan	Oil, Gas & Consumable Fuels		✓	
Indocement Tungal Prakarsa	Indonesia	Construction Materials		🌐	✓
Informa PLC	United Kingdom	Media		✓	
ING Groep NV	Netherlands	Banks		✓	
ING Groep NV Cert. of Shs	Netherlands	Diversified Financial Services	⊕		
Inmarsat Plc	United Kingdom	Diversified Telecommunication Services		✓	
International Business Machines Corporation	United States	IT Services		✓	
Isuzu Motors Ltd	Japan	Automobiles		✓	Onafhankelijke bestuurder aangesteld
Iyo Bank	Japan	Banks	⊕	🌐	✓
Izumi	Japan	Multiline Retail			
JFE Holdings	Japan	Metals & Mining		✓	
JPMorgan Chase & Co	United States	Banks		🌐	✓
JTEKT Corporation	Japan	Machinery	⊕	🌐	

K&S AG	Germany	Chemicals		✓	
Kajima Corp	Japan	Construction & Engineering			
Kansai Urban Banking Corp	Japan	Banks		✓	
KDDI Corp	Japan	Wireless Telecommunication Services	♻️ 🌍	✓	Onafhankelijke bestuurder aangesteld
Keisei Electric Railway	Japan	Road & Rail	♻️	✓	
Keiyo Bank	Japan	Banks		✓	
Kirin Holdings Company, Limited	Japan	Beverages	🌍	✓	
Kose Corporation	Japan	Personal Products	🌍	✓	
Kraft Foods Group Inc	United States	Food Products	🌍	✓	
K's Holdings Corp	Japan	Specialty Retail		✓	
KYB Co. Ltd	Japan	Auto Components	🌍		
Kyocera Corporation	Japan	Electronic Equipment, Instruments &	♻️ 🌍	✓	
Lafarge SA	France	Construction Materials		✓	
Land Securities Group PLC	United Kingdom	Real Estate Investment Trusts (REITs)		✓	
Lanxess AG	Germany	Chemicals		✓	
LG Corp	South Korea	Industrial Conglomerates	🌍	✓	
LG Display Co Ltd (formerly LG Philips)	South Korea	Electronic Equipment, Instruments &		✓	
Liberty Global plc	United Kingdom	Media		✓	
L'Oreal	France	Personal Products		✓	
Lotte Shopping	South Korea	Multiline Retail	♻️		
Lukoil OAO Sponsored ADR	Russian Federation	Integrated Oil		✓	
LVMH	France	Textiles, Apparel & Luxury Goods	🌍		
Maeda Road Construction Ltd	Japan	Construction & Engineering		✓	Onafhankelijke bestuurder aangesteld
Magnit OJSC	Russia	Food & Staples Retailing		✓	
Manila Electric Co.	Philippines	Electric Utilities		✓	
Marathon Oil Corporation	United States	Oil, Gas & Consumable Fuels		✓	
Marks & Spencer	United Kingdom	Multiline Retail		✓	
Matsui Securities	Japan	Capital Markets		✓	
Meiji Holdings Co., Ltd.	Japan	Food Products		✓	
Merck KGaA	Germany	Pharmaceuticals		✓	
Metallurgical Corporation of China Ltd. Class H	China	Construction and Engineering	♻️		
Microsoft Corporation	United States	Software		✓	
Mitsubishi Electric Corp	Japan	Electrical Equipment		✓	
Mitsubishi Estate	Japan	Real Estate Management & Development		✓	

Mitsui Fudosan	Japan	Real Estate Management & Development		✓	
Nanto Bank	Japan	Banks		🌐	
NetApp, Inc.	United States	Technology Hardware, Storage & Peripherals	♻️	🌐	✓
NHK Spring	Japan	Auto Components		✓	
Nintendo	Japan	Software		✓	Onafhankelijke bestuurder aangesteld
Nippo Corporation	Japan	Construction & Engineering		✓	
Nippon Electric Glass	Japan	Electronic Equipment, Instruments &	♻️	🌐	
Nippon Express	Japan	Road & Rail		✓	
Nippon Paint Co Ltd	Japan	Chemicals		✓	Onafhankelijke bestuurder aangesteld
Nippon Steel and Sumitomo Metal	Japan	Metals & Mining		🌐	Onafhankelijke bestuurder aangesteld
Nissan Chemical Industries Ltd	Japan	Chemicals		🌐	
Nissan Motor	Japan	Automobiles		✓	
NOK Corp	Japan	Auto Components		🌐	
Norsk Hydro	Norway	Metals & Mining		✓	
Novartis International AG	Switzerland	Pharmaceuticals	♻️	🌐	✓
Novo Nordisk	Denmark	Pharmaceuticals	♻️	🌐	✓
NS Solutions Corp	Japan	IT Services		🌐	✓
NTT DOCOMO	Japan	Wireless Telecommunication Services		✓	
Ogaki Kyoritsu Bank	Japan	Banks		🌐	✓
Olympus Corp	Japan	Health Care Equipment & Supplies		✓	
ONO Pharmaceutical Co., Ltd.	Japan	Pharmaceuticals		✓	
Oracle Corporation	United States	Software		✓	
OSAKA Titanium Technologies Co	Japan	Metals & Mining		✓	
Otsuka Corp	Japan	IT Services		✓	
Otsuka Holdings Co Ltd	Japan	Pharmaceuticals		✓	
PanaHome Corp	Japan	Household Durables		✓	
Panasonic	Japan	Household Durables		✓	
PepsiCo Inc	United States	Beverages		✓	
Petroleo Brasileiro SA	Brazil	Oil Gas and Consumable Fuels		✓	Onafhankelijke bestuurder aangesteld
Petronas Chemicals Group Bhd.	Malaysia	Chemicals		✓	
Pets at Home	United Kingdom	Specialty Retail		✓	
Pfizer Inc	United States	Pharmaceuticals		✓	
Philips	Netherlands	Industrial Conglomerates		✓	
Potash Corporation Of Saskatchewan	Canada	Chemicals		✓	

Randstad Holding	Netherlands	Professional Services	✓	
Repsol S.A.	Spain	Oil, Gas & Consumable Fuels	✓	Bestuur is onafhankelijker van samenstelling door scheiding van CEO en Chairman
Rinnai Corporation	Japan	Household Durables	✓	
Rio Tinto	Australia	Metals & Mining	✓	Onderneming heeft zich teruggetrokken uit een controversieel mijnbouwproject in Alaska
RioCan Real Estate Investment Trust	Canada	Real Estate Investment Trusts (REITs)	✓	
Roche Holding	Switzerland	Pharmaceuticals	✓	
Royal Bank of Scotland Group plc	United Kingdom	Commercial Banks	✓	
Royal Dutch Shell	United Kingdom	Oil, Gas & Consumable Fuels	✓	
Royal KPN NV	Netherlands	Diversified Telecommunication Services	⊕ ✓	
Ryanair	Ireland	Airlines	✓	
Sanofi	France	Pharmaceuticals	⊕	
SAP AG	Germany	Software	✓	
SBM Offshore	Netherlands	Energy Equipment & Services	🌐	
Schlumberger Ltd.	United States	Energy Equipment & Services	🌐	
Schneider Electric	France	Electrical Equipment		
Seven & I Holdings	Japan	Food & Staples Retailing	🌐	
Shiga Bank	Japan	Banks	⊕ 🌐 ✓	
Shimamura Co Ltd	Japan	Specialty Retail	✓	
Shinhan Financial	South Korea	Banks	⊕ 🌐 ✓	
Shinko Electric Industries Co Ltd	Japan	Semiconductors & Semiconductor Equipment	✓	
Shionogi & Co., Ltd.	Japan	Pharmaceuticals	⊕ ✓	
Singapore Telecommunications Ltd	Singapore	Diversified Telecommunication Services	⊕ 6 ✓	
Sinopec Yizheng Chemical Fibre Co., Ltd. Class H	China	Chemicals	🌐	
SK Hynix	South Korea	Semiconductors & Semiconductor Equipment	✓	
SK Telecom	South Korea	Wireless Telecommunication Services	✓	
SMC Corp	Japan	Machinery	🌐	Onafhankelijke bestuurder aangesteld
Societe Generale SA	France	Banks	⊕ 🌐 ✓	
SoftBank Corp	Japan	Wireless Telecommunication Services	✓	
Sohgo Security Services Co Ltd	Japan	Commercial Services & Supplies	✓	
Standard Chartered Plc	United Kingdom	Banks	✓	
Statoil	Norway	Oil, Gas & Consumable Fuels	✓	Gedetailleerde data over betalingen aan overheden gepubliceerd
Sumitomo Dainippon Pharma Co. Ltd.	Japan	Pharmaceuticals	✓	
Sumitomo Electric	Japan	Electrical Equipment	✓	
Sumitomo Forestry	Japan	Household Durables	✓	Onafhankelijke bestuurder aangesteld

Sumitomo Realty & Development Co. Ltd	Japan	Real Estate Management & Development	✓	
Swiss Life	Switzerland	Insurance	✓	
Swiss Re AG	Switzerland	Insurance	✓	
Taiheiyō Cement	Japan	Construction Materials	✓	Onafhankelijke bestuurder aangesteld
Takeda Pharmaceutical	Japan	Pharmaceuticals	 ✓	
Talaat Moustafa Group Holding	Egypt	Real Estate Management and Development	✓	
Telecom Egypt S.A.E.	Egypt	Diversified Telecommunication Services	✓	
The Gap Inc.	United States	Specialty Retail	✓	
The Kroger Co	United States	Food & Staples Retailing	✓	
Toda Corporation	Japan	Construction & Engineering	✓	
Tokyo Broadcasting System Holdings	Japan	Media	✓	
Tokyo Electric Power Company, Incorporated	Japan	Electric Utilities	✓	
Toppan Forms	Japan	Commercial Services & Supplies	✓	
Toray Industries Inc	Japan	Chemicals	  ✓	
Tosoh Corp	Japan	Chemicals	 ✓	
Total	France	Oil, Gas & Consumable Fuels	 ✓	
Toyota Gosei Co Ltd	Japan	Auto Components	✓	
Toyota Boshoku Corp	Japan	Auto Components	✓	
Toyota Motor Corp	Japan	Automobiles	✓	
Toyota Tsusho Corp	Japan	Trading Companies & Distributors	✓	Onafhankelijke bestuurders aangesteld
UBS AG	Switzerland	Capital Markets	  ✓	
Unicharm Corp	Japan	Household Products	✓	
Unilever NV	Netherlands	Food Products	✓	
Unilever NV Cert. of shs	Netherlands	Food Products	✓	
Uni-President Enterprises Corp.	Taiwan	Food Products	✓	
Vopak	Netherlands	Oil, Gas & Consumable Fuels	✓	
VTB Bank	Russian Federation	Regional Banks	✓	
Wing Hang Bank, Limited	Hong Kong	Banks		
Wolters Kluwer	Netherlands	Media		
Woolworths Holdings Ltd	South Africa	Multiline Retail		
Ziggo NV	Netherlands	Diversified Telecommunication Services	 ✓	

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